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# BUSINESS LISTING REQUIRED DOCUMENTATION CHECKLIST

Agent:\_\_\_\_\_ Business Name:\_\_

## The following items must be turned in to the File Auditor <u>AS SOON AS YOU WRITE UP A LISTING:</u>

- BLA Business Listing Agreement
- If ABC license included in sale:
  - Print license information from: <u>www.abc.ca.gov/datport/LQSMenu.html</u>
    - Check license status, type, licensee(s), dba, and business address

#### When you receive an offer:

Check Selling Broker's license online, print out and put in file, if license type is not a corporation then Selling Broker must complete and return a signed W-9

#### The following forms may be turned in together upon close of escrow:

### Turn in fully executed copies of the following:

- BPA Business Purchase Agreement
- CO Counter Offer(s), if any
- List of Assets included in Sale
- New Lease or any Lease Assignments
- BDS Business Disclosure Statement
- Final Walk- Thru Form

#### **Obtain the following from the escrow company:**

- Copy of Escrow Instructions & Amendments
- Closing Statement (HUD-1) and Commission Check

# ALL ITEMS MUST BE TURNED IN FULLY EXECUTED AND PROPERLY DATED PRIOR TO ISSUANCE OF COMMISSION CHECK!!